

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on : 31.03.2009

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)

74,208.32

Reconciliation of Investment Assets

74,152.21

Total Investment Assets (As per Balance sheet)

Balance Sheet Value of:

A. Life Fund

19,592.40

B. Pension & Gratuity Fund

C. Unit Linked Funds

54,559.81

Add (B)

Provisions

Sch-14

89.35

Current Liabilities

Sch-13

8,503.21

8,592.56

Less (C)

Debit Balance in P&L A/c

Loans

Sch-09

Adv & Other Assets

Sch-12

1,651.36

Cash & Bank Balance

Sch-11

6,408.03

Fixed Assets

Sch-10

589.30

Misc. Exp. Not written Off

Sch-15

8,648.69

Funds Available for Investments

74,152.21

NON-LINKED BUSINESS

(Rs. In lakhs)

A. Life Fund	% as per Reg.	SH		UL-Non unit Res	PH		Book Value (SH + PH) F=(b+c+d+e)	Actual %	FVC amount	Total Fund	Market Value
		Balance	FRSM *		PAR	Non-PAR					
		(a)	(b)	(c)	(d)	(e)					
1. G-Sec	Not less than 25%		7,453.61	146.42		860.49	8,460.53	43.18%		8,460.53	8,028.32
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 50%		8,399.63	146.42		1,582.12	10,128.18	51.69%		10,128.18	9,597.13
3. Investment subject to Exposure Norms											
a. Housing & Infrastructure	Not less than 15%		3,582.53			419.47	4,002.00	20.43%		4,002.00	3,864.79
b. (i) Approved Investments	Not exceeding 35%		2,507.64	18.42		1,931.11	4,457.18	22.75%		4,457.18	4,438.91
(ii) " other Investments " not to exceed 15%			920.20			84.85	1,005.04	5.13%		1,005.04	1,005.04
TOTAL LIFE FUND	100%		15,410.00	164.85		4,017.56	19,592.40			19,592.40	18,905.88

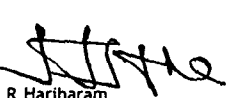
B. PENSION AND GENERAL ANNUITY FUND	% as per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	Non-PAR					
1. G-Sec	Not less than 20%							
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 40%	NIL						
3. Balance in approved Investment	Not less than 60%							
TOTAL PENSION, GENERAL ANNUITY FUND	100%							

C. LINKED BUSINESS	% as per Reg.	PH		Total (SH + PH)	Actual %
		PAR	Non-PAR		
1. Approved Investments	Not less than 75%		48,270.12	48,270.12	88.47%
2. Other than Approved Investment	Not More than 25%		6,289.69	6,289.69	11.53%
TOTAL LINKED INSURANCE FUND	100%		54,559.81	54,559.81	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 29.06.2009


 B.R. Hariharam
 Chief Investment Officer